



_____	2025	IPv6	_____	03
_____			_____	04
_____			_____	04
_____			_____	05
_____			_____	05
_____			_____	06
_____	2025		_____	06
02			_____	06
_____				
_____		2025-2027	_____	07
_____			_____	07
_____		( ) 7	_____	07
_____		" "	_____	08
_____			_____	08

Ž ç









2026

2028

2025

2025

10%

300EFLOPS

"

+"

8

"

"

"

" "

" "

"





2025-2027

16

\_\_\_\_\_

16

\_\_\_\_\_

( ) 7

7

7

2025 7 6

\_\_\_\_\_



2025

"

"

160

—

"

%<sup>2</sup> 5 P 'D•Y Î

!

"

C114\_\_\_\_\_ fi



2025

2025

2025

312.57

262.11

50.46

"

"

1000

"

" "

,

,

"



2025

"

"

CERNET

3000

CERNET

100G

CERNET





# 2024

2024	47	28646.5
1885.1	3119	1257
154	51	1562
249	233	

		106	
5			
106	44		69
	2024	12%	
	10	4	
	60%		1
7			
	2		

# 2025

1372	60	1312
------	----	------





2025 EDUCAUSE

|

15

1." "

AI VR

2." "



Jisc AI 2025

AI

AI

AI

AI

AI

AI

AI

AI

AI

JISC \_\_\_\_\_

Gartner

Gartner

/

AI/ML

Gartner

2028

25%

/

2029

AI

50%

10%

Gartner

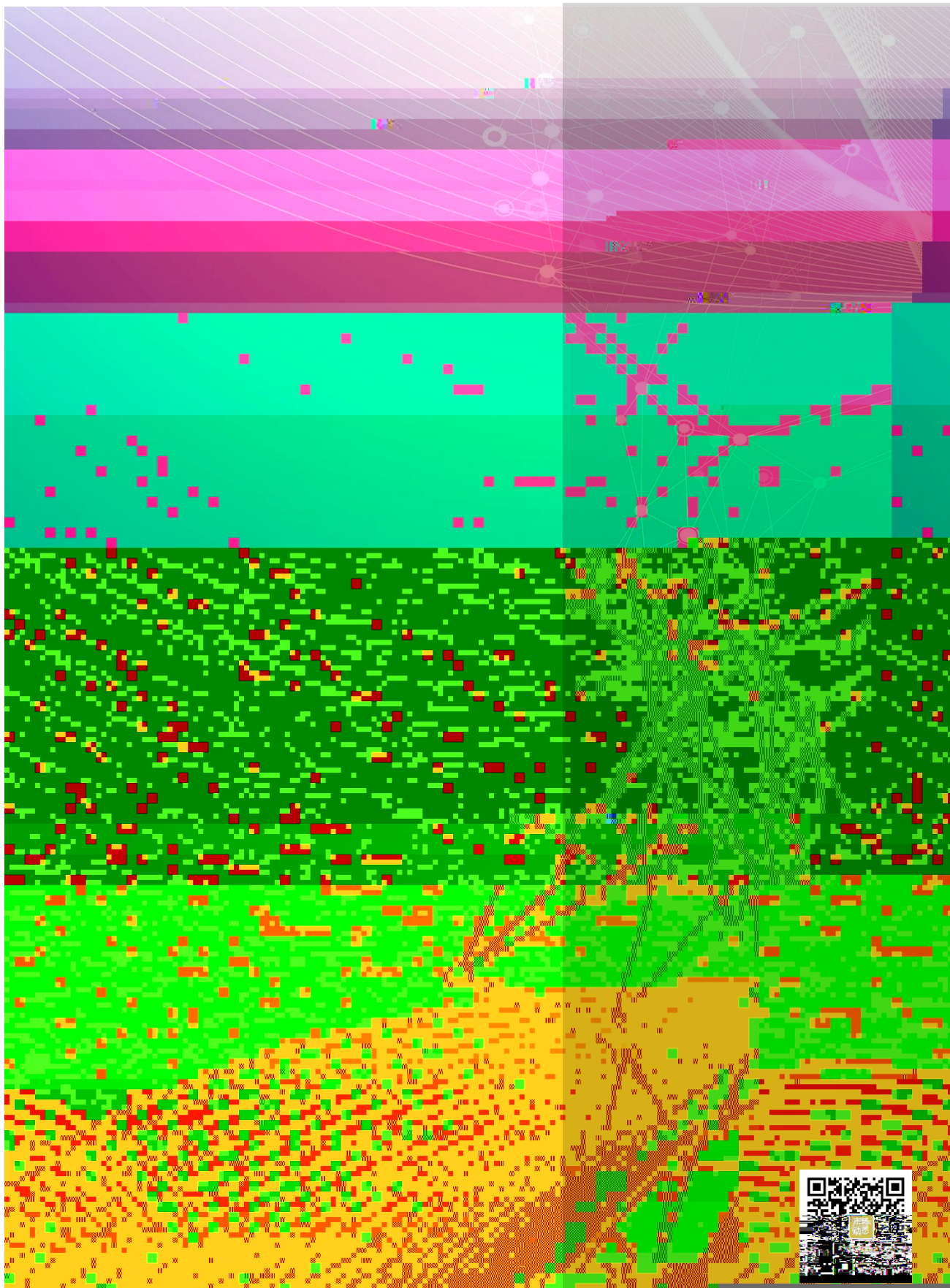
Gartner \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_



[scgl@cernet.com](mailto:scgl@cernet.com)

